

# CLOSE OLD ACCOUNTS

Complete this form and submit it to your previous financial institution. Make sure all checks have cleared.  
Note: IRA (Individual Retirement Accounts) require additional paperwork for tax purposes.

To: Financial Institution: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip \_\_\_\_\_

From: Primary Account Holder: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Secondary Account Holder: \_\_\_\_\_

**This letter serves as an authorization to close the following accounts with your institution:**

Account # \_\_\_\_\_ Account Type \_\_\_\_\_

Account # \_\_\_\_\_ Account Type \_\_\_\_\_

Account # \_\_\_\_\_ Account Type \_\_\_\_\_

**Send a check for the remaining balance, together with all accrued interest or dividends, to:**

Pathfinder Bank F/B/O \_\_\_\_\_

Attention \_\_\_\_\_

Bank Routing #: 221370894

New Customer Account #: \_\_\_\_\_

Primary Account Holder Signature: \_\_\_\_\_

Secondary Account Holder Signature: \_\_\_\_\_

Myself Address for check: \_\_\_\_\_

\_\_\_\_\_  
Date: \_\_\_\_\_

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